

CEFCU® PRIVATE & CONSOLIDATION STUDENT LOAN APPLICATION CHECKLIST

Before you start your online loan application, here's a checklist of items you'll need to complete it:

Private Student Loan & Consolidation Student Loan

Social Security number

(or Permanent Resident number)

Driver's License number *(or State ID)*

Address:

- Permanent and temporary
(in-school address, if applicable)
- Length of residence
- If 2 years or less: Previous address required

Income information

Employment information:

- Name of employer(s)
- Address
- Phone number(s)
- Job title
- Length of employment
- Last paystub
- Most recent tax return or W-2

Private Student Loan

School name, plus:

- Grade level
- Enrollment hours: Full-time or Half-time
- Enrollment date
- Expected graduation date
- Academic period the loan will cover
(full year, semester, etc.)
- Enrollment status *(freshman, sophomore, etc.)*
- Major course of study

Loan amount requested, plus:

- Estimated financial assistance: How much the financial aid department has calculated that you can receive within that academic year *(grants, scholarships, federal aid, etc.)*

Consolidation Student Loan

Current lender(s)*:

- Name of lender
- Payoff address and telephone number
- Type of loan *(private, federal loan (Subsidized or Unsubsidized or Grad loan), consolidation)*
- Account number(s)
- Current balance(s)

Other Important Application Items:

- If you don't have established credit history, you may need a cosigner. A cosigner is someone who applies for a loan with you that has a good, established credit history and agrees to pay off the debt if you are unable to make payments.

*To expedite the credit decision process, it's best if you can upload your most recent loan statement(s) with all of the information below "Current lender(s)" on it.

