

Referred By:

Referring Member/Business Name

Phone Number

New Member:

New Business Name

Phone Number

Qualifying Account(s):

- Business Checking Account
- Business Credit Card
- Business Loan



Not a bank. Better. ®

Official Referral Certificate

“Refer A Business” Promotion Rules

For a limited time, any current CEFCU member or Business member in good standing (“Member”) can receive \$50 (“Referral Fee”) via direct deposit to his/her CEFCU Savings or Business Savings account by referring a non-member business (“Business Friend”) to CEFCU, where the Business Friend then opens a qualifying new CEFCU account and submits an Official Referral Certificate within fifteen business days of account opening. To refer a Business, simply complete the “Referred By” section of the Official Referral Certificate and provide it to your Business Friend. For you to receive the Referral Fee, your Business Friend must (i) qualify for CEFCU membership; (ii) open a Business Savings account with a minimum deposit of \$5 on or before 6/30/21; (iii) open a qualifying CEFCU account within fifteen days of Business Savings account opening; and (iv) submit a completed Official Referral Certificate at the time of account opening or mail it to CEFCU, attn.: Marketing/Referral, P.O. Box 1715, Peoria, IL 61656-1715 within fifteen days of account opening. **Qualifying accounts may be any of the following: Business Checking, Business Loan, or Business Credit Card.** Qualifying accounts do not include Insured Money Market Accounts, Club Accounts, Home Equity Loans, Home Loans or Certificates. Referral Fees will be deposited six to eight weeks following the Business Friend’s account opening. Offer subject to change and void where prohibited or restricted by law. Employees and volunteers of CEFCU, their immediate families, and any person living in the household of these individuals, whether related or not, are not eligible to receive a Referral Fee. Current Business Members are ineligible to receive the Referral Fee for opening subsequent accounts. There is a limit of one Referral Fee paid per new Business Member. A Member may receive a maximum of five Referral Fees; any subsequent referrals will not be eligible to receive a Referral Fee. All accounts are subject to qualification.

For more information, please call 1.800.633.7077.

Additional Official Referral Certificates are available at CEFCU Member Centers and at cefcu.com/referbiz.



Federally Insured
by NCUA



FOR CREDIT UNION USE ONLY:

Account # “Referred By”

Account # “New Account” Date Opened

Employee ID/MC

Received by MKT/Fulfilled