

REFERRED BY:

Referring Member Name

Phone Number

NEW MEMBER:

New Member Name

Phone Number

QUALIFYING ACCOUNT(S):

\$10 REFERRAL

Savings Account
(primary member
aged 12 and under)

Health Savings Account

Personal Loan

\$25 REFERRAL

Checking Account

Credit Card

Vehicle Loan

OFFICIAL REFERRAL CERTIFICATE

“Refer A Friend” Promotion Rules

For a limited time, any current CEFCU member in good standing (“Member”) and non-member Friend (“Friend”) can both receive up to \$25 (“Referral Bonus”) via direct deposit to their CEFCU Savings account when the Member refers the Friend to CEFCU, where the Friend opens a qualifying new CEFCU account and submits an Official Referral Certificate within five business days of account opening. To refer a Friend, complete the Official Referral Certificate. For both participants to receive the Referral Bonus, Friend must (i) qualify for CEFCU membership; (ii) open a regular Savings account with a minimum deposit of \$5 on or before 6/30/23; (iii) open a qualifying CEFCU account at the time of the Savings account opening; and (iv) complete an Official Referral Certificate at the time of account opening or mail it to CEFCU, attn.: Marketing/Referral, P.O. Box 1715, Peoria, IL 61656-1715 within five days of account opening. **Qualifying new accounts to receive a \$25 Referral Bonus to the Member and the Friend may be any of the following: Checking, Vehicle Loan, or Credit Card account. Qualifying new accounts to receive a \$10 Referral Bonus to the Member and the Friend may be any of the following: Personal Loan, Health Savings Account, or (where the primary member, Friend, is age 12 or younger) the Savings account referenced at (ii) above.** Qualifying new accounts do not include Insured Money Market Accounts, Club Accounts, Hybrid HELOCs, Home Loans, Uniform Transfer to Minor Accounts, Rep Payee Accounts, or Certificates. Referral Bonuses will be deposited to both participants’ accounts four to six weeks following the Friend’s account opening. There is a limit of 3 Referral Bonuses paid to a Member, or \$75, whichever is greater, per calendar year. Only one Referral Bonus may be redeemed per new Friend. Offer subject to change and void where prohibited or restricted by law. Employees and volunteers of CEFCU, their immediate families, and any person living in the household of these individuals, whether related or not, are not eligible to receive a Referral Bonus. All accounts are subject to qualification. **The value of the bonus is considered a taxable dividend to you and will be reported on IRS Form 1099-INT.**

FOR CREDIT UNION USE ONLY:

Account # “Referred By”

Account # “New Account” Date Opened

Employee ID/MC

Received by MKT/Fulfilled

For more information, please call 1.800.633.7077.

Additional Official Referral Certificates are available at CEFCU Member Centers and at cefcu.com/refer.

CEFCU Not a bank. Better. ®



Insured
by NCUA

